

Recognized Obligation Payment Schedule (ROPS 24-25) - Summary
Filed for the July 1, 2024 through June 30, 2025 Period

Successor Agency: Successor Agency to the Redevelopment Agency of the City of San Bernardino
County: San Bernardino

| Current Period Requested Funding for Enforceable Obligations (ROPS Detail) | | 24-25 A Total (July - December) | 24-25 B Total (January - June) | ROPS 23-24 Total |
|--|--|------------------------------------|-----------------------------------|------------------|
| A | Enforceable Obligations Funded as Follows (B+C+D): | \$ 1,359,368 | \$ 48,335 | \$ 1,407,703 |
| B | Bond Proceeds | 1,359,368 | 48,335 | 1,407,703 |
| C | Reserve Balance | - | - | - |
| D | Other Funds | - | - | - |
| E | Redevelopment Property Tax Trust Fund (RPTTF) (F+G): | \$ 7,595,441 | \$ 569,738 | \$ 8,165,179 |
| F | RPTTF | 7,555,441 | 554,738 | 8,110,179 |
| G | Administrative RPTTF | 40,000 | 15,000 | 55,000 |
| H | Current Period Enforceable Obligations (A+E): | \$ 8,954,809 | \$ 618,073 | \$ 9,572,882 |

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (o) of the Health and Safety Code, I
hereby certify that the above is a true and accurate Recognized
Obligation Payment Schedule for the above named successor
agency.

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| <hr/> | |
| Name | Title |
| <hr/> | |
| Signature | Date |

| (Successor Agency Name) Recognized Obligation Payment Schedule (ROPS 24-25) - ROPS Detail July 1, 2024 through June 30, 2025 (Report Amounts in Whole Dollars) | | | | | | | | | | | | | | | | | | | | | | |
|--|--|--|--------------------------------------|--|-----------------------------|--|--------------|---|---------|---------------------|---------------------------|--------------------|----------------|--------------|----------------|------------------|--------------------------|--------------------|----------------|------------|----------------|------------------|
| A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | ROPS 24-25 Total | 24-25 A (July - December) | | | | | 24-25 A Total | 24-25 B (January - June) | | | | | 24-25 B Total |
| | | | | | | | | | | | Fund Sources | | | | | | Fund Sources | | | | | |
| | | | | | | | | | | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | |
| | | | | | | | | \$ 31,292,657 | | \$ 9,572,882 | \$ 1,359,368 | \$ - | \$ - | \$ 7,555,441 | \$ 40,000 | \$ 8,954,809 | \$ 48,335 | \$ - | \$ - | \$ 554,738 | \$ 15,000 | \$ 618,073 |
| 8 | 2005A TABs | Bonds Issued On or Before 12/31/10 | 10/1/2025 | 10/1/2025 | US Bank | SC, CCN, SEIP, NW, TRI, UP and SV Projects | All | 5,264,943 | | \$ 2,628,456 | \$578,848 | | | \$1,976,152 | | \$ 2,555,000 | | | | \$73,456 | | \$ 73,456 |
| 9 | 2005B TABs | Bonds Issued On or Before 12/31/10 | 10/1/2025 | 10/1/2025 | US Bank | SC, CCN, SEIP, NW, TRI, UP and SV Projects | All | 1,910,369 | | \$ 953,632 | \$153,745 | | | \$773,149 | | \$ 926,894 | | | | \$26,738 | | \$ 26,738 |
| 12 | 1995H Highland Lutheran SR Housing | Revenue Bonds Issued On or Before 12/31/10 | 7/1/2025 | 7/1/2025 | US Bank | Sr Housing Complex | All | 156,056 | | \$ 156,056 | | | | \$5,528 | | \$ 5,528 | \$39,073 | | | \$111,455 | | \$ 150,528 |
| 13 | 1995R Casa Ramona Sr Housing | Revenue Bonds Issued On or Before 12/31/10 | 7/1/2025 | 7/1/2025 | US Bank | Ramona Sr Housing Complex | All | 134,844 | | \$ 134,844 | | | | \$4,922 | | \$ 4,922 | \$9,262 | | | \$120,660 | | \$ 129,922 |
| 30 | PERS - Unfunded Pension Obligation | Unfunded Liabilities | 12/31/2037 | 6/30/2047 | CalPERS | The amount of the unfunded pension obligation was established by Cal PERS | All | 8,124,291 | | \$ 580,307 | | | | \$580,307 | | \$ 580,307 | | | | | | \$ - |
| 31 | Retiree Health Benefit | Miscellaneous | 12/31/2037 | 8/10/2045 | Various Retired Employees | Retiree Supplemental Health Benefit per Agency Policy | All | 453,600 | | \$ 33,600 | | | | \$16,800 | | \$ 16,800 | | | | \$16,800 | | \$ 16,800 |
| 32 | Successor Agency Admin. | Admin Costs | 12/31/2037 | 4/1/2030 | Various Employees & Vendors | Various admin activities in support of the dissolution of the former RDA (equals 3% of excel Cell N-6) | All | 327,000 | | \$ 55,000 | | | | | \$40,000 | \$ 40,000 | | | | | \$15,000 | \$ 15,000 |
| 84 | Securities Servicing | Fees | 12/1/2031 | 4/1/2030 | US Bank | Securities Servicing of all Bonds | All | 147,140 | | \$ 27,070 | | | | \$8,500 | | \$ 8,500 | | | | \$18,570 | | \$ 18,570 |
| 96 | Reimbursement Agreement for Debt Service on 1999 COPs | Bonds Issued On or Before 12/31/10 | 9/1/2024 | 9/1/2024 | City of San Bernardino | Reimbursement for Debt Service for 1999 COPs (201 Bldg. & South Valle) | All | 626,775 | | \$ 626,775 | \$626,775 | | | \$0 | | \$ 626,775 | | | | \$0 | | \$ - |
| 120 | Continuing Disclosure Services | Professional Services | 12/1/2031 | 12/1/1931 | Urban Futures, Inc. | Continuing Disclosure Services for 2002, 2002A, 2005A, 2005B, 2006, 2010A and 2010B TABs - ROPS "B" Cycle Only | All | 63,000 | | \$ 9,000 | | | | | | \$ - | | | | \$9,000 | | \$ 9,000 |
| 125 | 2016 Refunding TABs (Interest Portion Only) | Refunding Bonds Issued After 6/27/12 | 12/1/2031 | 12/1/2031 | US Bank | Refunding TABs of the 1998B, 2002, 2002A and 2006 TABs and the 2010 and 2011 EB-5 Notes | All | 910,713 | | \$ 412,350 | | | | \$253,675 | | \$ 253,675 | | | | \$158,675 | | \$ 158,675 |
| 126 | 2016 Refunding TABs (Principal Reduction Portion Only) | Refunding Bonds Issued After 6/27/12 | 12/1/2031 | 12/1/2031 | US Bank | Refunding TABs of the 1998B, 2002, 2002A and 2006 TABs and the 2010 and 2011 EB-5 Notes | All | 10,285,000 | | \$ 3,475,000 | | | | \$3,475,000 | | \$ 3,475,000 | | | | | | \$ - |
| 132 | Capital Improvement Projects Funded by 2010B TABs | Bond Funded Project - 2011 | 4/1/2028 | 12/31/2019 | City of San Bernardino | Capital Improvements to be selected consistent with the applicable bond documents to be managed by City. Per the BEA and DOF approval, \$135,078 has been transferred to the City. Any balance to be transferred requires a Last and Final ROPS. | All | 945,545 | | \$ 945,545 | \$945,545 | | | | | \$ 945,545 | | | | | | \$ - |
| 134 | 2021 Refunding TABs (Interest and Principal Portion) | Refunding Bonds Issued After 6/27/12 | 10/1/2029 | 12/1/2031 | Per Judgement or Settlement | Payment as due per a judgment/settlement of Los Angeles Superior Court Case Nos. BC465755 and BC468955, Placo San Bernardino LLC v San Bernardino Redevelopment Agency, et al. | All | 2,888,926 | | \$ 480,792 | | | | \$461,408 | | \$ 461,408 | | | | \$19,384 | | \$ 19,384 |
| | | | | | | | | | | \$ - | | | | | | \$ - | | | | | | \$ - |
| | | | | | | | | | | \$ - | | | | | | \$ - | | | | | | \$ - |
| | | | | | | | | | | \$ - | | | | | | \$ - | | | | | | \$ - |
| | Item #132 was removed. | | | | | | | | | \$ - | | | | | | \$ - | | | | | | \$ - |
| | Denied by DOF in FY2022-23 | | | | | | | | | \$ - | | | | | | \$ - | | | | | | \$ - |
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San Bernardino City Recognized Obligation Payment Schedule (ROPS 24-25) - Report of Cash Balances
July 1, 2021 through June 30, 2022
(Report Amounts in Whole Dollars)

| A | B | C | D | E | F | G | H |
|---|--|------------------------------------|-----------------------------------|---|------------------------------|---------------------|---|
| | ROPS 20-21 Cash Balances (07/01/20 - 06/30/21) | Fund Sources | | | | | Comments |
| | | Bond Proceeds | | Reserve Balance | Other Funds | RPTTF | |
| | | Bonds issued on or before 12/31/10 | Bonds issued on or after 01/01/11 | Prior ROPS RPTTF and Reserve Balances retained for future period(s) | Rent, Grants, Interest, etc. | Non-Admin and Admin | |
| 1 | Beginning Available Cash Balance (Actual 07/01/21) RPTTF amount should exclude "A" period distribution amount | 7,687,839 | 949,088 | 933,166 | 1,394,041 | 788,245 | For Cell C-1, D-1, E-1 and F-1 the beginning amounts are in balance with the cash held by the Bond Trustee, US Bank, in accordance with the US Bank trust statements, and with the Successor financial statements ending June 30, 2021, and bring the ending balances on line 4 for June 30, 2022 into balance with US Bank and the Successor financial statements. |
| 2 | Revenue/Income (Actual 06/30/22) RPTTF amount should tie to the ROPS 18-19 total distribution from the County Auditor-Controller | 0 | 0 | 0 | 180,000 | 11,381,184 | Cell F-2 represents interest earnings on idle Successor funds, already reprogrammed in future ROPS. The amount shown in Cell G-2 equals the actual RPTTF funds received for ROPS 21-22. |
| 3 | Expenditures for ROPS 21-22 Enforceable Obligations (Actual 06/30/22) | 883,776 | 0 | 5,959 | 1,074,041 | 10,487,733 | Cell C-3 represents the amount of Bond Proceeds on hand with US Bank as Trustee used for the 2005A and 2005B debt service. Cell F-3 represents the expenditures from other funds in ROPS 21-22 for bond debt service. Cell G-3 represents the expenditures from RPTTF for ROPS 21-22. |
| 4 | Retention of Available Cash Balance (Actual 06/30/22) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | 6,804,064 | 949,088 | 0 | 500,000 | 0 | Cells C-4 and D-4 are the remaining balances, in accordance with the Trial Balances, for the DSRFs and bond proceeds held by the bond Trustee, US Bank. Cell E-3 equals the balance of the compensating/collateral balance now at zero (Cell E-4) after the balance of \$5,959 was reprogrammed and expensed in ROPS 21-22. Cell F-3 includes previous rental and other income and interest income reprogrammed and expensed in ROPS 21-22. Cell F-4 represents reprogrammed funds in ROPS 22-23 (\$400,000) and reprogrammed in ROPS 24-25 (\$100,000). Cell G-4 would represent the sum of any unused |
| 5 | ROPS 21-22 RPTTF Prior Period Adjustment RPTTF amount should tie to the Agency's ROPS 21-22 PPA form submitted to the CAC | No entry required | | | | 1,681,696 | Cell G-1 represents the Prior Period Adjustment for ROPS 18-19 of \$788,245 which reduced the RPTTF in FY 21-22. Cell E-6 The Prior Period Adjustment for ROPS 19-20 in the amount of \$458,403 will reduce the RPTTF in FY 22-23 plus the Prior Period Adjustment for ROPS 20-21 in the estimated amount of \$468,804 will reduce the RPTTF in FY 23-24. The estimated Prior Period Adjustment for FY 21-22 in the amount of \$1,681,696 will reduce the RPTTF in FY 24-25, which is shown in G-5. |
| 6 | Ending Actual Available Cash Balance (06/30/22) C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5) | \$ (1) | \$ 0 | \$ 927,207 | \$ 0 | \$ 0 | |